

Fall Semester Enrollment Change, 2012-2013

	TOTAL FTSE		NAVIT FTSE		DUAL FTSE		REGULAR FTSE	
	2012	2013	2012	2013	2012	2013	2012	2013
Little Colorado	184	172	29	19	16	20	139	133
Painted Desert	179	190	32	35	42	47	105	108
Silver Creek	223	143	39	31	53	43	132	69
White Mountain	526	470	92	78	121	53	313	340
Subtotal	1112	975	192	163	232	163	689	650
ALU	2	1	0.0	0.0	0.0	0.0	2	1
CDA	53	46	0.0	0.0	0.0	0.0	53	46
DOC	61	14	0.0	0.0	0.0	0.0	61	14
Hopi	43	47	0.0	0.0	5	4	38	42
Internet	162	100	0.0	0.0	0.0	0.0	162	100
Kayenta	27	24	0.0	0.0	4	3	23	21
Springerville-Eagar	73	43	14	9	28	12	31	23
St Johns	85	89	42	42	2	2	41	45
Whiteriver	73	64	0.0	0.0	12	24	63	40
Apache Co Misc	48	42	0.0	0.0	29	32	19	10
Navajo Co Misc	5	2	0.0	0.0	2	2	3	0
Subtotal	631	473	56	51	81	79	494	341
TOTAL	1743	1447	247	214	313	242	1183	991

Regular Enrollment percentage change, Fall 2012-Fall 2013: -16.7%
 Total Enrollment percentage change, Fall 2012-Fall 2013: -17.0%
 Arizona community college average enrolment change, Fall 2011-Fall 2012: ???%

HEADCOUNT

2012 – 3718
 2013 – 3234 (-13%, with 70% of the decline coming from reduced headcount in BUS department)

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What is driving down enrollment?

FTSE decline falls into four categories: 1) FTSE moved from this count into short term; 2) FTSE moved from Fall to Spring; 3) FTSE lost due to specific instructor/program issues; 4) FTSE lost due to everything else

Total FTSE decline: 296

FTSE moved from this count into short term

Department of Corrections (45-50 FTSE), TLC (10)

FTSE moved from Fall to Spring

Law Enforcement (35), Blue Ridge HS Dual Enrollment (76, though we may not recover all of this in Spring)

FTSE lost due to specific instructor/program issues

Comparison: AIS/BUS 2012 (154), BUS 2013 (77) We are down almost 70 teaching load points (approximately 20 course sections) this fall due to unexpected late retirements of full time and adjunct faculty, coupled with a major revision of this curriculum. We hope to begin recovering this enrollment in Fall 2014.

FTSE losses due to changes in Pell funding, declining third party payer capacity, etc.

These losses are more difficult to establish causation, but consider the following – half of our regular campus/center students receive some form of assistance with costs. In Fall 2009, we denied (all reasons) 17.5% of all Pell applicants. In Fall 2013, we denied 27.8% of all Pell applicants, in a year during which a higher percentage of our regular enrollment is Pell-reliant. During this same time frame (Fall 2010 to Fall 2013), we have had a 32% decline in the number of students receiving financial support from third parties. These third parties are typically state or tribal agencies.

Summary:

FTSE Loss: 296
-50 (Dept of Corrections)
-10 (TLC)
-35 (Law Enforcement)
-76 (Blue Ridge HS Dual Enrollment)
-77 (BUS program offerings shortages)
-48 (All other causes – we have high confidence that Pell and third party declines are the primary drivers)

We will receive credit for DOC and TLC in the short term count. We will recover much of Law Enforcement and Dual in Spring semester. We will recover much of BUS in Fall 2014, assuming faculty in place and sections back on line. We continue to face enrollment erosion driven by the declining ability of students and their traditional means of support to pay the cost of education.